

October 23, 2023

**General Manager,**  
Listing Department,  
BSE Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Scrip Code No: 533177**

**Scrip Code No: IL&FSTRANS EQ**

**Sub: Submission of Reconciliation Share Capital Audit**

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Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed **Reconciliation of Share Capital Audit Report** for the quarter ended September 30, 2023.

Kindly take the above submission on your record.

Thank you

Yours faithfully,  
For **IL&FS Transportation Networks Limited**

**Krishna Ghag**  
**Vice President & Company Secretary**  
**FCS – 4489**

Encl: As above

# Mehta & Mehta

## COMPANY SECRETARIES

201-206, SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI - 400 018  
TEL : +91-22-6611 9696. • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

**AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT**

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulation 2018)

1.	For quarter ended	:	September 30, 2023	
2.	ISIN	:	INE975G01012	
3.	Face Value	:	Rs.10/- per Equity Share	
4.	Name of the Company	:	IL&FS Transportation Networks Limited	
5.	Registered office address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) - 400051	
6.	Correspondence address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) - 400051	
7.	Telephone and Fax Nos.	:	Tel: 022 - 26533333 Fax: 022 - 26523979	
8.	E-mail address	:	itnlinvestor@iflfsindia.com	
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE") 2. National Stock Exchange of India Limited ("NSE")	
10.	Issued Capital	:	<b>No. of Shares</b>	<b>% of total issued share capital</b>
			32,89,60,027	100%
11.	Listed capital {all Exchange(s)} as per Company Records	:	32,89,60,027	100%
12.	Held in Dematerialized form in CDSL	:	3,10,07,993	9.43%
13.	Held in Dematerialized form in NSDL	:	29,79,46,732	90.57%
14.	Physical	:	5,302	0.00%
15.	Total no. of Shares (12 + 13 + 14)	:	32,89,60,027	



**CONTINUATION SHEET**

16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	:	Not Applicable			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Members is updated (Yes / No)					: Yes
	If not updated, up to which date					: NA
19.	Reference of previous quarter with regards to excess dematerialized shares, if any					: NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?					: NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests	No. of Requests	No. of Shares	Reason for delay		
	Confirmed after 21 days	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		
22.	Name, telephone and fax no. of the Compliance Officer of the Company:		:	Mr. Krishna Ghag Membership No. - F4489 Tel no. - 022-26533333 Fax - 022 - 26523979		



**CONTINUATION SHEET**

23.	Name, address, telephone, fax no. and Registration no. of the Auditor	:	Mr. Atul Mehta FCS No. 5782 CP No. 2486  <b>Mehta &amp; Mehta Company Secretaries</b> 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	:	Yes Link Intime India Private Limited <b>C-101, 247 Park, L.B.S Marg, Vikhroli (west)</b> Mumbai - 400 083.
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	:	NA

For Mehta & Mehta  
Company Secretaries  
(ICSI Unique Code P1996MH007500)

  


Atul Mehta  
Partner  
FCS No. 5782  
CP No. 2486

Place: Mumbai  
Date: October 23, 2023  
UDIN: F005782E001424056

October 23, 2023

**General Manager,**  
Listing Department,  
BSE Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Scrip Code No: 533177**

**Scrip Code No: IL&FSTRANS EQ**

**Sub: Submission of Reconciliation Share Capital Audit**

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Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed **Reconciliation of Share Capital Audit Report** for the quarter ended September 30, 2023.

Kindly take the above submission on your record.

Thank you

Yours faithfully,  
For **IL&FS Transportation Networks Limited**

**Krishna Ghag**  
**Vice President & Company Secretary**  
**FCS – 4489**

Encl: As above

# Mehta & Mehta

## COMPANY SECRETARIES

201-206, SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI.- 400 018  
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AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulation 2018)

1.	For quarter ended	:	September 30, 2023	
2.	ISIN	:	INE975G04024	
3.	Face Value	:	Rs.10/- (10.50% CNCR Preference Shares)	
4.	Name of the Company	:	IL&FS Transportation Networks Limited	
5.	Registered office address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E)-400051	
6.	Correspondence address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E)-400051	
7.	Telephone and Fax Nos.	:	Tel: 022-26533333 Fax :022-26523979	
8.	E-mail address	:	<a href="mailto:itnlinvestor@ilfsindia.com">itnlinvestor@ilfsindia.com</a>	
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE")	
10.	Issued Capital	:	<b>No. of CNCR Preference Shares</b>	<b>% Of total issued share capital</b>
			1,92,00,000	100%
11.	Listed capital {all Exchange(s)} as per Company Records	:	1,92,00,000	100%
12.	Held in Dematerialized form in CDSL	:	80,19,462	41.77%
13.	Held in Dematerialized form in NSDL	:	1,11,80,538	58.23%
14.	Physical	:	0	0.00%
15.	Total no. of Shares (12 + 13 + 14)	:	1,92,00,000	
16.	Reasons for difference, if any, between a. (10 & 11) and (10 & 15)	:	NA	



Continuation Sheet

	b. (11 & 15)	:	N.A.			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchang e(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending from Stock Exchange(s) (Specify names)
NA	NA	NA	NA	NA	NA	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Members is updated (Yes / No)				:	Yes
	If not updated, up to which date				:	NA
19.	Reference of previous quarter with regards to excess dematerialized shares, if any				:	NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				:	NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests		No. of Requests		No. of Shares	Reason for delay
	Confirmed after 21 days		NIL		NIL	NA
	Pending for more than 21 days		NIL		NIL	NA
22.	Name, telephone and fax no. of the Compliance Officer of the Company:		:	Mr. Krishna Ghag Tel: 022-26533333 Fax :022-26523979 Membership No. F4489		
23.	Name, address, telephone, fax no. and Registration no. of the Auditor		:	Mr. Atul Mehta FCS No. 5782 CP No. 2486  Mehta & Mehta Company Secretaries		



Continuation Sheet

		201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	: Yes <b>Link Intime India Private Limited.</b> C-101, 247 Park, L.B.S. Marg, Vikhroli(west) Mumbai - 400083
25.	Any other detail(s) that the Auditor may like to provide (e.g., BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	: Pursuant to the Order passed by the Hon'ble National Company Law Appellate Tribunal ("NCLAT") on October 15, 2018 ("Moratorium Order"), the Company has been prohibited from making payments to all its creditors. Further vide an Order passed by NCLAT on February 11, 2019, the Company has been classified as a 'Red entity' and confirming that the Moratorium Order has neither been lifted nor modified in any manner. In view of the aforementioned and in compliance with the abovementioned Orders, the Company is unable to undertake any obligations related to payment of interest/principal on Non- Convertible Securities. Accordingly, the Company continued its default in payment of Dividend along with the redemption amount due and payable on December 23, 2018 on the Cumulative Non — Convertible Redeemable Preference Shares. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f. February 4, 2019.

For Mehta & Mehta  
Company Secretaries  
(ICSI Unique Code P1996MH007500)

Atul Mehta  
Partner  
FCS No. 5782  
CP No. 2486



Place: Mumbai  
Date: October 23, 2023  
UDIN: F005782E001424091

MEHTA & MEHTA