

April 27, 2023

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of Interest due on Non-Convertible Debentures (NCDs)

The Company is unable to service its obligations with respect to payment of the interest on Non-Convertible Debentures due on April 27, 2023:

| Sr. No | Type of disclosure | Details |
|--------|--|---|
| 1. | Name of the Listed entity | IL&FS Transportation Networks Limited |
| 2. | Date of making the disclosure | April 27, 2023 |
| 3. | Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable) | Unsecured Rated Listed Redeemable Non-Convertible Debentures Tranche XVIII (Security ITNL 26) ISIN: INE975G08215 |
| 4. | Number of investors in the security as on date of default | 47 |
| 5. | Date of default | April 27, 2023 |
| 6. | Details of the obligation (tenure, coupon, secured/unsecured, etc.) | Tenure: It shall commence from the Deemed Date of Allotment i.e., October 26, 2017 and end on the day falling at the expiry of 10 (Ten) years therefrom. |

| | | |
|----|--|---|
| | | Coupon Rate: 9.44% p.a. Coupon Payment Frequency: Semi-annual basis. Security: Debentures are Unsecured. |
| 7. | Current default amount (Amount in Rs.) <i>(Please provide the breakup of instalment and interest)</i> | Interest due: Rs. 11,76,76,712/- 28/10/2022 to 27/04/2023 – 181 days] |
| 8. | Total amount of securities issued (in Rs. crore) | Rs. 250 Crores |
| 9. | Gross Principal amount on which the default above has occurred (in Rs. crore): | Rs. 250 Crores |

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited

Krishna Ghag
Vice President &
Company Secretary
FCS-4489